

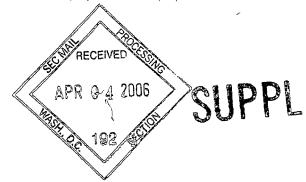


LINDSEY MORDEN GROUP INC.

70 UNIVERSITY AVENUE, SUITE 1200 - TORONTO, ONTARIO M5J 2M4 - TELEPHONE (416) 596-8020 FAX (416) 596-6510

April 3, 2006

Securities and Exchange Commission 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.



Dear Sirs or Mesdames:

Re: Lindsey Morden Group Inc. - File No. 82 - 5143

Pursuant to the exemption under SEC rule 12g3-2(b) for foreign private issuers, we are furnishing you with a copy of the Material Change Report of Lindsey Morden Group Inc. dated March 31, 2006 filed with Canadian securities' authorities.

Also enclosed are the following documents filed by Lindsey Morden Group Inc. with Canadian securities authorities:

- Fairfax letter of support dated March 27, 2006; and
- Amending Agreement dated March 31, 2006.

Please call me at (416) 596-8020 with any questions.

Yours truly,

Lindsey Morden Group Inc.

Peter Fritze

Corporate Secretary

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FORM 51-102F3

Material Change Report

Item 1 Name and Address of Company

Lindsey Morden Group Inc.

70 University Avenue, Suite 1200, Toronto, ON M5J 2M4

Item 2 Date of Material Change

March 31, 2006

Item 3 News Release

A news release was issued through CCNMatthews on March 31, 2006

Item 4 Summary of Material Change

The Company's wholly-owned subsidiary, Cunningham Lindsey Canada Limited, has renewed its \$72.8 million unsecured non-revolving term facility with Brookfield Bridge Lending Fund Inc. until March 31, 2007, with an option to extend the facility for a further one-year term. In connection with the facility renewal, Fairfax Financial Holdings Limited has agreed to provide the Company with financing as necessary in order to allow it to meet its liabilities and obligations as and when they fall due under the renewed facility (including the one-year extension), but only to the extent that money is not otherwise readily available to meet such liabilities and obligations.

Item 5 Full Description of Material Change

See copy of Press Release attached as Schedule "A".

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

No significant facts remain confidential in, and no information has been omitted from, this report.

Item 8 Executive Officer

For further information please contact Peter Fritze, Senior Vice-President and Corporate Secretary, at (416) 596-8020 x417.

Item 9 Date of Report

April 3, 2006

SCHEDULE "A"

For immediate release

TORONTO, Canada

March 31, 2006

LINDSEY MORDEN GROUP ANNOUNCES TERM FACILITY RENEWAL

(Note: All dollar amounts in this press release are expressed in Canadian dollars.)

Lindsey Morden Group Inc. (TSX:LM.SV) today announced that its wholly-owned subsidiary, Cunningham Lindsey Canada Limited, has renewed its unsecured non-revolving term facility with Brookfield Bridge Lending Fund Inc. (formerly Brascan Bridge Lending Fund Inc.) until March 31, 2007, with an option to extend the facility for a further one-year term, subject to certain conditions. The principal amount of the renewed facility is \$72,755,000 which bears interest at a per annum rate equal to the Canadian prime rate in effect from time to time plus 3% for the renewal term, increasing by 0.5% for the one-year extension, if any.

The renewal terms include commitment fees equal to 1% of the renewed loan balance, being \$727,550, which has been paid, and 1.5% of the balance outstanding at the time of the further extension, if any. Financial covenants have been amended in certain respects to provide Lindsey Morden with additional flexibility and to reflect the capital raised by the 2005 rights offering. The facility has otherwise generally been renewed on the same terms as the maturing facility. The facility may be repaid at any time, but is permanently reduced by the amount of the repayment. It is unsecured and Lindsey Morden, its main operating companies and their respective holding companies, have guaranteed Cunningham Lindsey Canada's obligations under the facility on an unsecured basis.

In connection with the facility renewal, Fairfax Financial Holdings Limited has agreed to provide Lindsey Morden with financing as necessary in order to allow it to meet its liabilities and obligations as and when they fall due under the renewed facility (including the one-year extension), but only to the extent that money is not otherwise readily available to meet such liabilities and obligations.

Lindsey Morden Group Inc. is a holding company, which, through its Cunningham Lindsey subsidiaries, provides a wide range of independent insurance claims services, including claims adjusting, appraisal and claims and risk management services. It has a worldwide network of branches in Canada, the United States, the United Kingdom, continental Europe, the Far East, Latin America and the Middle East. Lindsey Morden also provides claims appraisal training courses in the United States.

- 30 -

For further information, please contact Jan Christiansen, President and Chief Executive Officer, at (847) 517-3300, ext.3333. Website: www.lindseymordengroupinc.com



March 27, 2006

Lindsey Morden Group Inc. 70 University Avenue, Suite 1200 Toronto, Ontario M5J 2M4

Dear Sirs/Madam:

We confirm that for good and valuable consideration Fairfax Financial Holdings Limited will provide financing as necessary to, and as requested in advance by, Lindsey Morden Group Inc. in order to allow you to meet your liabilities and obligations as and when they fall due under your guarantee dated July 8, 2004 in favour of Trilon Bancorp Inc. and under the Loan Agreement dated July 8, 2004 between Trilon Bancorp Inc., Cunningham Lindsey Canada Limited, you and other companies in the Lindsey Morden group (the "Loan Agreement"), and any document required to complete the two year extension of that loan agreement as contemplated in the attached letter from Brookfield Bridge Lending Fund Inc. (the "Extension") but only to the extent that money is not otherwise readily available to you to meet such liabilities and obligations.

We confirm that this is our binding commitment to provide the financial support outlined above for so long as any Obligations (as defined under the Loan Agreement) remain outstanding under the Loan Agreement, as same may be extended pursuant to the Extension.

We will promptly do and execute and deliver or cause to be done and executed and delivered all such further acts, documents and things as you may reasonably require for the purpose of giving effect to this letter of support.

This letter of support supersedes the letter of support dated February 9, 2006 and shall be governed by and construed in accordance with the laws of the Province of Ontario and the laws of Canada applicable therein.

Yours truly,

Executed and delivered by Fairfax Financial Holdings Limited as a document under seal

V. Prem Watsa

Greg Taylor

cc: PricewaterhouseCoopers

V. P. Water

THIS AMENDING AGREEMENT is dated as of the 31st day of March, 2006 between BROOKFIELD BRIDGE LENDING FUND INC., TRILON BANCORP INC., CUNNINGHAM LINDSEY CANADA LIMITED, LINDSEY MORDEN GROUP INC., CUNNINGHAM LINDSEY U.S. INC., CLAIMS INTERNATIONAL (HOLDINGS) LIMITED, LINDSEY MORDEN ACQUISITIONS, CUNNINGHAM LINDSEY EUROPE B.V., CUNNINGHAM I.A.P. LIMITED, E&B HOLDINGS LIMITED, CUNNINGHAM LINDSEY UNITED KINGDOM, CUNNINGHAM GROUP OVERSEAS LIMITED, CUNNINGHAM LINDSEY INTERNATIONAL LIMITED, VALE NATIONAL TRAINING CENTER, INC. and LINDSEY MORDEN

WHEREAS Trilon Bancorp Inc. ("Trilon") agreed by agreement dated as of July 8, 2004 (as amended by an amending agreement dated September 24, 2004, an amending agreement dated October 25, 2004 and an amending agreement dated February 28, 2005 (collectively, the "Prior Amendments")) (collectively, the "Loan Agreement") to extend to Cunningham Lindsey Canada Limited a credit facility in the principal amount of up to One Hundred and Five Million Dollars (\$105,000,000), which has since been partially repaid.

AND WHEREAS Trilon has assigned and wishes to confirm the assignment of its rights and obligations under the Loan Agreement to Brookfield Bridge Lending Fund Inc. ("Brookfield").

AND WHEREAS the parties hereto wish to amend certain terms and conditions of the Loan Agreement and to confirm that such amendments shall supersede the amendments contained in the Prior Amendments.

NOW THEREFORE THIS AGREEMENT WITNESSES that, in consideration of \$10.00 and the covenants and agreements herein contained, the parties hereto agree as follows:

Amending Agreement to Supersede Prior Amendments

 This Amending Agreement amends the Loan Agreement as of and from the date hereof. As of the date hereof, the amendments to the Loan Agreement contained in this Amending Agreement shall supersede any and all amendments contained in the Prior Amendments.

Assignment and Assumption

- Trilon hereby confirms its assignment of all of its rights and obligations under the Loan Agreement and the Loan Documents to Brookfield in accordance with Section 10.2 of the Loan Agreement.
- Brookfield hereby agrees in favour of the Obligors to be bound by the Loan Agreement and the Loan Documents in the place and stead of Trilon to the extent of the rights and obligations of Trilon.

Fairfax Financial Holdings Limited

4. The Borrower confirms to Brookfield that the letter agreement mentioned in Section 4.1(d) of the Loan Agreement (now being a letter dated March 27, 2006 of Fairfax Financial Holdings Limited to Lindsey Morden Group Inc.) (the "Support Letter") continues in effect, unamended. All references to the letter agreement mentioned in Section 4.1(d) of the Loan Agreement shall hereafter refer to the Support Letter.

Current Amount of Credit Facility

 The Borrower, Brookfield and Trilon acknowledge and agree that the current outstanding principal amount owing under the Credit Facility is Seventy Two Million Seven Hundred and Fifty Five Thousand Dollars (\$72,755,000).

No Event of Default

 The Borrower hereby represents and warrants in favour of Brookfield that no Event of Default is subsisting as of the date hereof.

Amendments

- Extension of Maturity Date The Maturity Date is hereby extended to March 31, 2007.
- 8. Further Extension of the Maturity Date -
 - (a) Upon written request by the Borrower given to Brookfield at least sixty (60) days before the Maturity Date, accompanied by payment of the fee hereinafter mentioned and a confirmation by the Borrower that the Support Letter continues in effect, unamended, and provided no Event of Default is subsisting on the date of such request or on the Maturity Date, the Maturity Date of the Indebtedness in respect of the Credit Facility (or such lesser amount specified by the Borrower in the request) shall be extended for one (1) year (the "Extension of Maturity Date"), the period between the original Maturity Date and the Extension of Maturity Date being sometimes referred to herein as the "Extension Period".
 - (b) The fee for the further extension under subsection (a) above shall be 1.50% of the amount of the Indebtedness specified by the Borrower in the request. Such request shall become irrevocable as of the date that is twenty (20) days prior to the Maturity Date.
- 9. Commitment Fee The Borrower shall pay to Brookfield a commitment fee in respect of the extension of the Maturity Date referred to in paragraph 7 above in the amount equal to one percent (1%) of the maximum principal amount of the Loan pursuant to the Loan Agreement as amended hereby, being \$727,550, such

commitment fee having been earned and payable upon the execution of this Amending Agreement.

10. Interest Rates - Subject to Section 2.8(d) of the Loan Agreement but notwithstanding Section 2.8(a) of the Loan Agreement, the principal amount of the Loan shall bear interest at the rate per annum, as follows:

April 1, 2006 to the Maturity Date

The Extension Period

Rate/Basis Points
Prime Rate in effect from time to time plus 300 Basis Points Prime Rate in effect from time to time plus 350 Basis Points

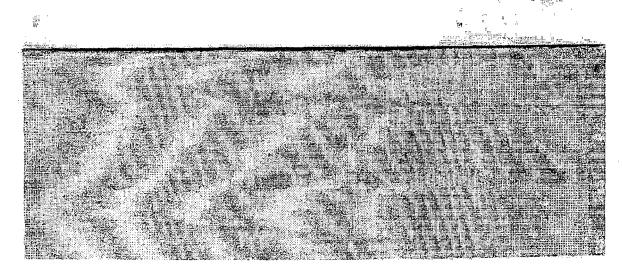
Consent of Guarantors

- Each of the Guarantors hereby consent to the amendments to the Loan Agreement 13. contained herein.
- 14. All capitalized terms used but not defined herein have the respective meanings given to them by the Loan Agreement.
- All other terms of the Loan Agreement remain in full force and effect, unamended 15. hereby.

- 4 -

IN WITNESS WHEREOF this Amending Agreement has been executed by the parties hereto as of the date first written above.

BROOKFIELD BRIDGE LENDING	TRILON BANCORP INC.
FUND INC.	Per
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Per:	Title:
Name:	ande.
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LINDSEY MORDEN GROUP INC.	CUNNINGHAM LINDSEY CANADA LIMITED
Per:	
Name:	Per:
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Per: Name:	Name:
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LINDSEY MORDEN	CUNNINGHAM LINDSEY U.S. INC
	Per
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IN WITNESS WHEREOF this Amending Agreement has been executed by the parties hereto as of the date first written above.

BROOKFIELD BRIDGE LENDING FUND INC.	TRILON BANCORP INC.
	Per:
Per:	Name:
Name:	Title:
Title:	
	Per:
Per:	Name:
Name:	Title:
Title:	
LINDSEY MORDEN GROUP INC.	CUNNINGHAM LINDSEY CANADA
Addition	LIMITED
Per: ////////////	1111111
Per: //////W > Name: JAN CHAISTIANSON	Per: _//////////\
Title: MESIDENT	Name: Jan Mynustikassa
0 · F ·	Title: Dinneroe
Per: (Ch. Yt.	Per:
Per: RETER FRITZE	Name: ROSENT SPAR
Title: CORPORATE SECRETANT	Title: PRESIDENT
LINDSEY MORDEN	CUNNINGHAM LINDSEY U.S. INC.
	Per:
Per:	Name:
Name:	Title:
Title:	- 1,1-1
	Per:
Per:	Name:
Name:	Title:
Title	11401

.4.

IN WITNESS WHEREOF this Amending Agreement has been executed by the parties hereto as of the date first written above.

BROOKFIELD BRIDGE LENDING FUND INC.	TRILON BANCORP INC.
	Per:
Per:	Name:
Name:	Title:
Title:	
_	Per:
Per:	Name:
Name:	Title:
Title:	
LINDSEY MORDEN GROUP INC.	CUNNINGHAM LINDSEY CANADA LIMITED
Per:	
Name:	Per:
Title:	Name:
	Title:
Per:	Per:
Name:	Name:
Title:	Title:
LINDSEY MORDERY	CUNNINGHAM LINDSEY U.S. INC.
A	Per:
Per:	Name:
Name: P. H. Pulate	Title:
Title: DIRECTOR	
_	Per:
Per:	Name:
Name: _ a _ J	Title:
Title:	
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Per: Jen Justice Name: Concur Supplies Concur Supplies Concur Concur Concur	•
Lance Lot Land To No West To	•

G&C Citem +928319 of Fourth Amending Agreement

IN WITNESS WHEREOF this Amending Agreement has been executed by the parties hereto as of the date first written above.

FUND INC.	TRILON BANCORPING.
	Per:
Per:	Name:
Name:	Title:
Title:	
	Per:
Per:	Name:
Name:	Title:
Title:	
LINDSEY MORDEN GROUP INC.	CUNNINGHAM LINDSEY CANADA LIMITED
Per:	
Name:	Per;
Title:	Name:
	Title:
Per:	Per:
Name:	Name:
Title:	Title:
LINDSEY MORDEN	CUNNINGHAM LINDSEY U.S. INC.
	Per:
Per:	Name: David J. Repinski
Name:	Title: President & CEO
Title:	7 001 0
	Per: Jamil Jahr
Per:	Name: Daniel S. Schulz
Name:	Title: V.P. & Secretary
Title:	•

-5-

CLAIMS INTERNATIONAL (HOLDINGS) LIMITED	LINDSEY MORDEN ACQUISITIONS	
Per: Name: LINEA NORMAN Tisle DIRECTOR Per: Name: PATRICK KYTHERFORD Title: DIRECTOR	Per: Name: Title: Per: Name: Title:	
CUNNINGHAM LINDSEY EUROPE B.V.	CUNNINGHAM I.A.P. LIMITED	
whose corporate seat is in Amsterdam	Per:	
	Name:	
Per:	Title:	
Name:		
Title:	Per:	
T .	Name:	
Per:	Title:	
Name: Title:		
E&B HOLDINGS LIMITED	CUNNINGHAM LINDSEY UNITED KINGDOM	
Per;	Per:	
Name:	Name:	
Title:	Title:	
Per:	Per:	
Name:	Name:	
Title:	Title:	

-5-

CLAIMS INTERNATIONAL (HOLDINGS) LIMITED	LINDSEY MORDEN ACQUISITIONS
Per: Name: Title:	Per: James June . Name: James June . Title: Director & Secondary.
Per: Name: Title:	Per: Se Zect. Name: ESTHER BRYANT Title: QRECTOR
CUNNINGHAM LINDSEY EUROPE B.V.	CUNNINGHAM I.A.P. LIMITED
whose corporate seat is in Amsterdam Per: RH. Ps. Ac.	Per: Name: Title:
Per: Name: Title:	Per: Name: Title:
E&BAOLDINGS LIMITED	CUNNINGHAM LINDSEY UNITED KINGDOM
Per: Name: Casol, Lacard: Y Title: Douglas	Per: Challes Changes Title: Changes
Per: Jhe Name: John Jenne: Title: Downer 9 Sam	Per: Africa Name: DAVID BRUCE Title: FINNICE DIRECTOR

- 5 -

CLAIMS INTERNATIONAL (HOLDINGS) LIMITED	LINDSEY MORDEN ACQUISITION		
Per: Name: Title:	Per: Name: Title:		
Per: Name: Title:	Per: Name: Title:		
CUNNINGHAM LINDSEY EUROPE B.V.	CUNNINGHAM I.A.P. LIMITED		
whose corporate seat is in Amsterdam Per: () () () () () () () () () (Per: Name: Title:		
Per: Name: P. H. Potak I Chare Title: Ramein Director	Por: Name: Title:		
E&B HOLDINGS LIMITED	CUNNINGHAM LINDSEY UNITED KINGDOM		
Per: Name: Title:	Por:Name:		
Per:	Per:		
Name: Title:	Name; Title;		

- 5 -

CLAIMS INTERNATIONAL (HOLDINGS) LIMITED	LINDSEY MORDEN ACQUISITIONS
Per: Name: Title:	Per: Name: Title:
Per: Name: Title:	Per: Name: Title:
CUNNINGHAM LINDSEY EUROPE B.V. whose corporate seat is in Amsterdam Per: Name: Title: Per: Name: Title:	Per: Name: AF GRANT Title: CE: Name: CREORUB Title: FINANCE DIRECTOR
E&B HOLDINGS LIMITED Per: Name: Title:	CUNNINGHAM LINDSEY UNITED KINGDOM Per: Name: Title;
Per: Name: Title:	Per: Name: Title:

CUNNINGHAM GROUP OVERSEAS LIMITED CUNNINGHAM LINDSEY INTERNATIONAL LIMITED Per: Name: P. H. Poi Av. Name: Title: DIRECTOR Title: Per: Jane: Jan Dawer Name: Title Downer & Sysamer Title: VALE NATIONAL TRAINING CENTER, INC. Per: Name: Title: Per: Name:

- 6 -

Coeff Client (425), 434 fourth Amending Agreement

Title:

-6-

CUNNINGHAM GROUP OVERSEAS LIMITED		Cunningham Lindsey International Limited		
Per:		Per:	- /	
	Name:	Name: A J GRIANT	1 6	
	Title:	Title: CEO	こほんけ	
Per:		Per:	2000	
	Name:	Name: 5 REDAOLD	-	
	Title:	Title: FINANCE DI	rector	
	LE NATIONAL TRAINING			
CE	NTER, INC.			
Per:				
	Name:			
	Title:			
Per:				
	Name:			
	Title:			

CUNNINGHAM GROUP OVERSEAS

CUNNINGHAM LINDSEY INTERNATIONAL LIMITED

Per:		Per:		
	Name:	·	Name:	
	Title:		Title:	
Per:		Per:		
	Name:		Name:	
	Title:		Title:	

- 6 -

VALE NATIONAL TRAINING

CENTER, INC.

LIMITED

Name: Stephen LeClaire
Title: President

Name: Daniel S. Schulz Title: V.P. & Secretary